

# Privacy Policy

In November of 1999, Congress enacted the Gramm-Leach-Bliley Act (GLBA). The GLBA requires certain financial institutions, such as investment adviser firms, to protect the privacy of customer information. In situations where a financial institution does disclose customer information to non-affiliated third parties, other than permitted or required by law, customers must be given the opportunity to opt out or prevent such disclosure. Wealth Advisors Network, Inc. does not share or disclose customer information to non-affiliated third parties except as permitted or required by law.

Wealth Advisors Network, Inc. (WAN) is engaged in the business of an investment advisor. WAN is committed to safeguarding the confidential information of its clients. WAN holds all personal information provided by clients in the strictest confidence and it is the objective of WAN to protect the privacy of all clients. Except as permitted or required by law, WAN does not share confidential information about clients with non-affiliated parties. In the event that there were to be a change in this policy, WAN will provide clients with written notice and clients will be provided an opportunity to direct WAN as to whether such disclosure is permissible.

To conduct regular business, WAN may collect personal information from sources such as:

- Information reported by the client on applications or other forms the client provides to WAN
- Information about the client's transactions implemented by WAN or others
- Information developed as part of financial plans, analyses, or investment advisory services

To administer, manage, service and provide related services for client accounts, it is necessary for WAN to provide access to customer information within the firm and to non-affiliated companies with whom WAN has entered into agreements. To provide the utmost service, WAN may disclose the information below regarding customers and former customers, as necessary, to companies to perform certain services on WAN's behalf.

- Information WAN receives from the client on applications (name, Social Security number, address, assets, etc.)
- Information about the client's transactions with WAN or others (account information, payment history, parties to transactions, etc.)
- Information concerning investment advisory account transactions
- Information about a client's financial products and services transaction with WAN

As a result, shares non-public information as described above solely to service client accounts.

WAN does not otherwise disclose any non-public personal information about WAN's customers or former customers to anyone, except as permitted by law. The law permits WAN to provide customer information to persons outside of the firm in certain situations, such as to government entities, consumer reporting agencies or other third parties in response to subpoenas. In the event that WAN has a change to its customer privacy policy that would allow it to disclose non-public information to other persons not permitted under applicable law, WAN will allow its clients the opportunity to opt out of such disclosure.